

Donation of Publicly Traded Securities to Make-A-Wish Foundation of Canada

Thank you for supporting the Make-A-Wish Foundation® of Canada with a donation of securities. Please complete the Donor Information section and send a signed copy to your Broker who will transfer the securities to the Make-A-Wish Foundation of Canada investment account. You will find detailed instructions on how to complete on the reverse side of this form.

The completed form should be emailed with a subject line **SECURITIES DONATION** to the Finance Group at: finance@makeawish.ca and Scotia Wealth Management, attention lanita.rozario@scotiawealth.com

Donor Information

This letter authorizes the transfer of the securities listed to the Make-A-Wish Foundation of Canada using their investment firm Scotia Wealth Management.

Name

Phone #

Address

Please choose delivery method for receipt:

City

Mail

Email

Province

Postal Code

Signature

Email

Date

Donor's Broker or Investment Firm Information (Transferring Institution)

Name of Transferring Institution

CUID # of Transferring Institution

Street Address

Contact Name

City

Province

Phone #

Postal Code

Email

Donation of Publicly Traded Securities to Make-A-Wish Foundation of Canada

Description of Publicly Traded Securities

CUSIP/ISIN/SEDOL #

of Shares/Units

Make-A-Wish Canada's Broker Information (Receiving Institution)

Transfer to: Make-A-Wish Foundation of Canada

Receiving Institution: Scotia Wealth Management

CUID #: SCOT

DTC #: 5011

FINS #: T085

Account #: 825-60370-14

Legal Name of Charity:

Make-A-Wish Foundation of Canada

4211 Yonge Street, Suite 301A

Toronto, ON Canada M2P 2A9

416-224-9474 or 1-888-822-9474

Charitable Registration Number: 881291918 RR 0001

Please direct all inquiries to finance@makeawish.ca

(please put **SECURITIES DONATION** in the subject line)

or call 1-888-822-9474

How to make a donation:

1

The Donor Information section is to be completed, signed and dated by the Donor. The full name and address provided will appear on the donation receipt. Please include your daytime phone number and your preference for receiving the donation receipt (mail or email).

2

The Donor's Broker or Investment Firm Information indicates who will be transferring the securities on your behalf to the Make-A-Wish Foundation of Canada's investment account. The Foundation is not responsible for the transfer. If you are using a self-directed brokerage, contact your financial institution for the transfer. The CUID# they provide is used to identify institutions that clear and settle securities through its services. The direct donation of securities ensures capital gains tax does not apply.

3

The List of Securities and description is what you (the Donor) are authorizing your Broker or Investment Firm to transfer. Only marketable securities that can be sold in an open market are accepted by the Make-A-Wish Foundation. Your name does not accompany the transfer for privacy reasons. The CUSIP\ISIN\SEDOL # provided by your Broker or Financial Institution serves as a transaction # in case the transfer needs to be tracked.

4

Send a copy of the completed form to finance@makeawish.ca and lanita.rozario@scotiawealth.com with the subject line SECURITIES DONATION. This step is important to ensure we have the necessary information to identify the Donor and to facilitate the issuance of a receipt for income tax purposes.

5

The donation receipt amount will be based on the closing price on the day the securities have legally transferred to the Make-A-Wish Foundation's investment account with Scotia Wealth Management.

*On behalf of our courageous wish children
and their families, thank you for your
generous support of Make-A-Wish.*